Day 1

7:55-8:00 a.m.  Welcome and Introduction

8:00-8:50 a.m.  New Legislation/IRS Issues/Tax Practice
Karen Brehmer, Stakeholder Liaison, Internal Revenue Service
Alan Gregerson, Stakeholder Liaison, Internal Revenue Service
Ann Makres, Stakeholder Liaison, Internal Revenue Service
Carole Smith, Stakeholder Liaison, Internal Revenue Service
Debra Yerys, Enrolled Agent

9:00-9:50 a.m.  New Legislation/IRS Issues/Tax Practice
Karen Brehmer, Stakeholder Liaison, Internal Revenue Service
Alan Gregerson, Stakeholder Liaison, Internal Revenue Service
Ann Makres, Stakeholder Liaison, Internal Revenue Service
Carole Smith, Stakeholder Liaison, Internal Revenue Service
Debra Yerys, Enrolled Agent

10:00-10:50 a.m.  Agricultural Issues (Outstate Locations Only)
C. Robert Holcomb, Extension Educator, Agricultural Business Management,
University of Minnesota Extension, Enrolled Agent

Rulings and Cases (Metro Locations Only)
Ruth Ann Michnay, CPA, MBT, Enrolled Agent

11:00-11:50 a.m.  Individual Topics of the Affordable Health Care Act (Shared Responsibility payment and premium tax credit)
Stakeholder Liaison, Internal Revenue Service:
Karen Brehmer, Alan Gregerson, Ann Makres, Carole Smith, or Debra Yerys

12:00 – 1:00 p.m.  Lunch break

1:00-1:50 p.m.  Form 4797
C. Robert Holcomb, Extension Educator, Agricultural Business Management,
University of Minnesota Extension, Enrolled Agent

2:00-2:50 p.m.  Minnesota Department of Revenue*
John R. Doty, CPA, Revenue Tax Specialist Senior, Minnesota Department of Revenue
Jake Feneis, Paid Preparer Outreach Specialist, Minnesota Department of Revenue

3:00-3:50 p.m.  Ethics*
Ruth Ann Michnay, CPA, MBT, Enrolled Agent
C. Robert Holcomb, Extension Educator, Agricultural Business Management, University of Minnesota Extension, Enrolled Agent

4:00-4:50 p.m.  Ethics*
Ruth Ann Michnay or C. Robert Holcomb

5:00 p.m.  Adjourn

*Instructors vary by location
Day 2

7:55-8:00 a.m. Welcome

8:00-8:50 a.m. Tax Rates and Useful Tables/Business Entities
   Eric Nelson, CPA, MBT

9:00-9:50 a.m. Individual Taxpayer Issues
   Clarice Westall, Enrolled Agent, H&R Block Premium Services

10:00-10:50 a.m. Affordable Health Care Act (Employer)
   Eric Nelson, CPA, MBT

11:00-11:50 a.m. Fiduciary Tax/Foreign Tax Issues
   Clarice Westall, Enrolled Agent, H&R Block Premium Services

11:50 – 12:45 p.m. Lunch break
12:45 – 1:00 p.m. Department of Natural Resources: Nongame Wildlife Checkoff Program

1:00-1:50 p.m. NIIT
   Clarice Westall, Enrolled Agent, H&R Block Premium Services

2:00-2:50 p.m. Repair and Capitalization Regulation
   Eric Nelson, CPA, MBT

3:00-3:50 p.m. Retirement
   Clarice Westall, Enrolled Agent, H&R Block Premium Services

4:00-4:50 p.m. Business Issues
   Eric Nelson, CPA, MBT

5:00 p.m. Adjourn