Day 1

7:40-7:45 a.m. Welcome and Introduction

7:45-8:35 a.m. New Legislation *
Karen Brehmer, Stakeholder Liaison, Internal Revenue Service
Alan Gregerson, Stakeholder Liaison, Internal Revenue Service

8:35-9:25 a.m. IRS Issues*
Stakeholder Liaison, Internal Revenue Service:
Karen Brehmer or Alan Gregerson

9:25-9:40 a.m. Break

9:40-10:30 a.m. Agricultural and Natural Resource Issues (Outstate Locations Only)

Urban Agricultural Issues (Metro Locations Only)
C. Robert Holcomb, Extension Educator, Agricultural Business Management, University of Minnesota Extension, Enrolled Agent

10:30-11:20 a.m. Affordable Health Care Act*
Stakeholder Liaison, Internal Revenue Service:
Karen Brehmer or Alan Gregerson

11:20 – 12:20 p.m. Lunch break

12:20-1:10 p.m. Domestic Production Activities Deduction
C. Robert Holcomb, Extension Educator, Agricultural Business Management, University of Minnesota Extension, Enrolled Agent

1:10-2:00 p.m. Rulings and Cases*
C. Robert Holcomb, Extension Educator, Agricultural Business Management, University of Minnesota Extension, Enrolled Agent
Ruth Ann Michnay, CPA, MBT, Enrolled Agent, USTCP
Debra Yerys, Enrolled Agent

2:00-2:15 p.m. Break

2:15-3:05 p.m. Minnesota Department of Revenue*
John R. Doty, CPA, Revenue Tax Specialist Senior, Minnesota Department of Revenue
Kerrin Reisner, Preparer Outreach Coordinator, Minnesota Department of Revenue

3:05-3:20 p.m. Break

3:20-5:00 p.m. Ethics*
Ruth Ann Michnay or Debra Yerys

5:00 p.m. Adjourn

*Instructors vary by location
Day 2

7:40-7:45 a.m. Welcome

7:45-8:35 a.m. Tax Rates and Useful Tables/Business Entity Issues
   *Eric Nelson, CPA, MBT*

8:35-9:25 a.m. Individual Taxpayer Issues
   *Clarice Westall, Enrolled Agent, H&R Block Premium Services*

9:25-9:40 a.m. Break

9:40-10:30 a.m. Related Party/Financial Distress
   *Eric Nelson, CPA, MBT*

10:30-11:20 a.m. Taxation of Foreign Income
   *Clarice Westall, Enrolled Agent, H&R Block Premium Services*

11:20-12:20 p.m. Lunch break

12:20-1:10 p.m. Death of a Taxpayer/Penalties and Defenses
   *Clarice Westall, Enrolled Agent, H&R Block Premium Services*

1:10-2:00 p.m. Business Issues Part I
   *Eric Nelson, CPA, MBT*

2:00-2:15 p.m. Break

2:15-3:05 p.m. Retirement
   *Clarice Westall, Enrolled Agent, H&R Block Premium Services*

3:05-3:55 p.m. Business Issues Part II
   *Eric Nelson, CPA, MBT*

3:55 p.m. Adjourn